



Phytobiomes: Embracing Complexity to Achieve a New Vision for Agriculture

Kellye Eversole

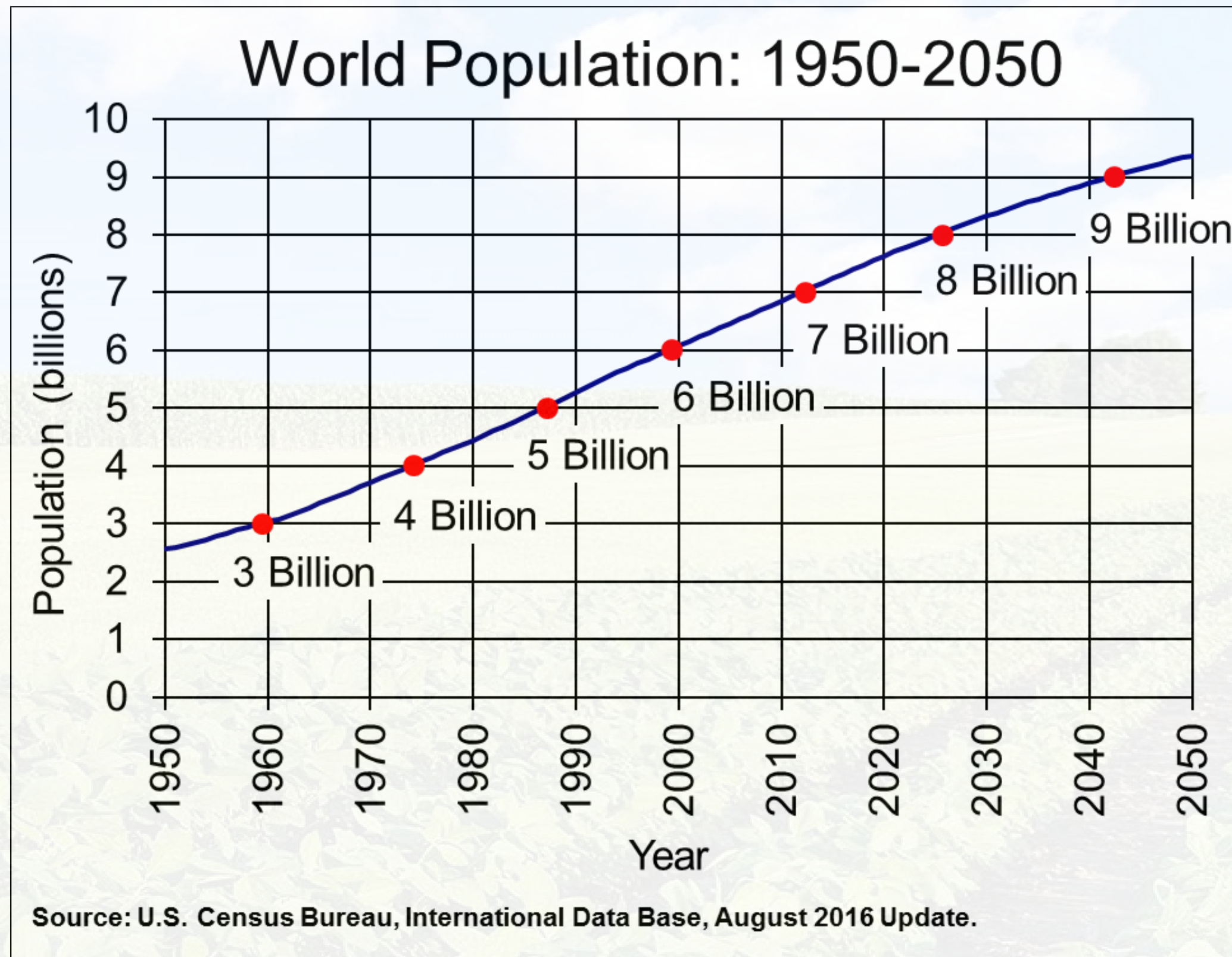
Executive Director, Phytobiomes Alliance

Global Crop Protection 2017

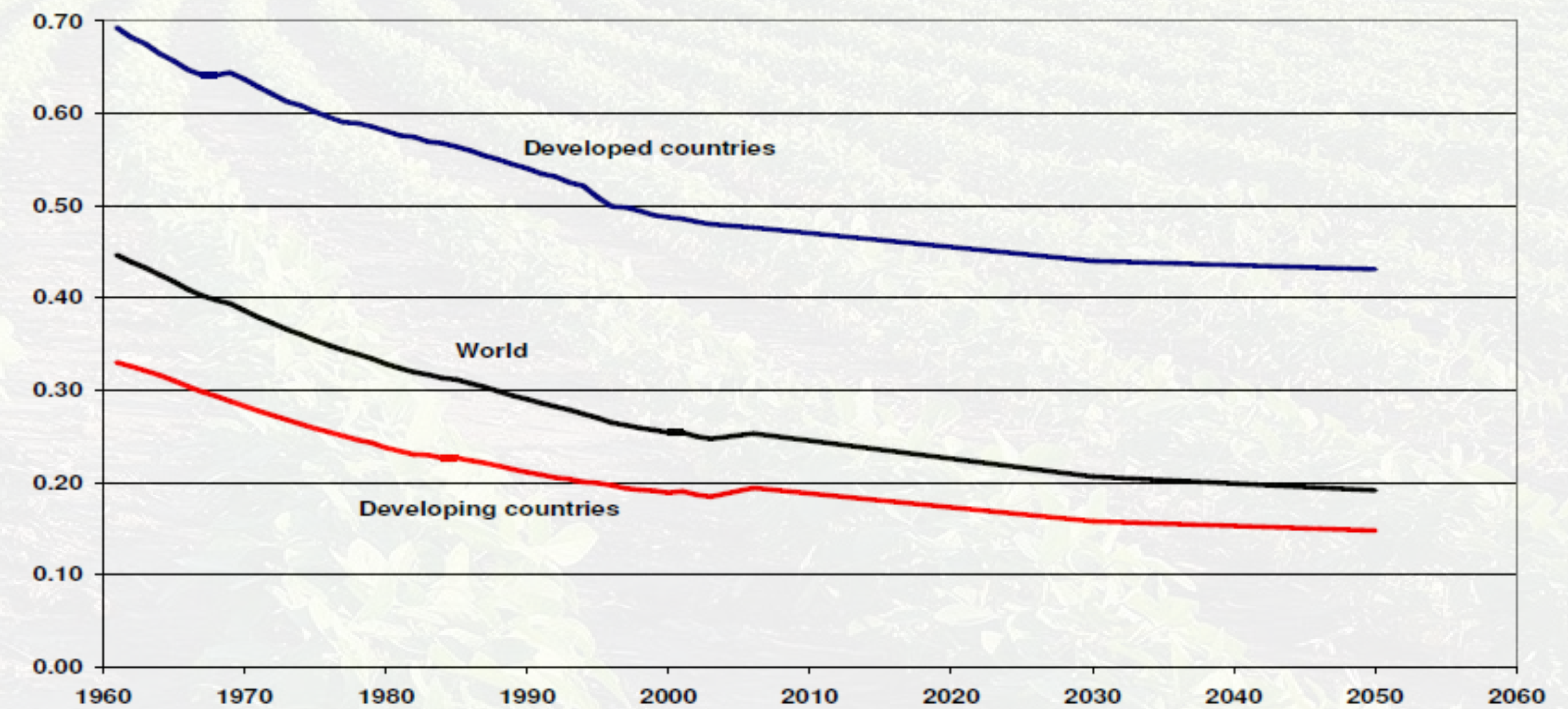
Brussels, Belgium

14 March 2017

Global challenges

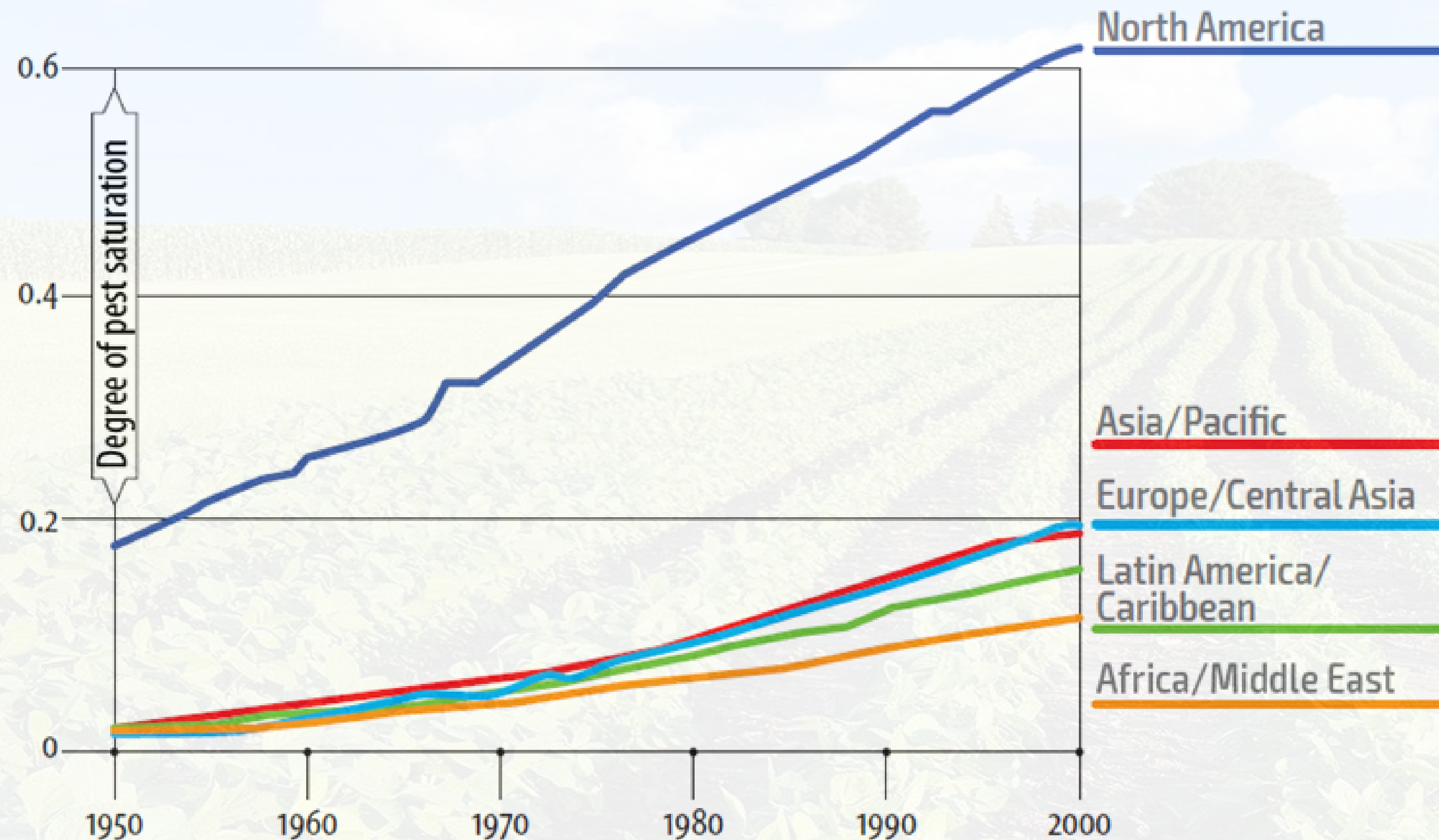


Arable land per caput (ha in use per person)



Losses to Pests and Diseases

Global spread of crop pests and pathogens, 1950-2000



Note: The degree of pest saturation for a region is the mean of the degrees of saturation of countries in that region. The degree of saturation in a country is the number of crop pests and pathogens (CPPs) currently present divided by the number of CPPs that could occur.

Source: Bebber, Holmes and Gurr, 2014.

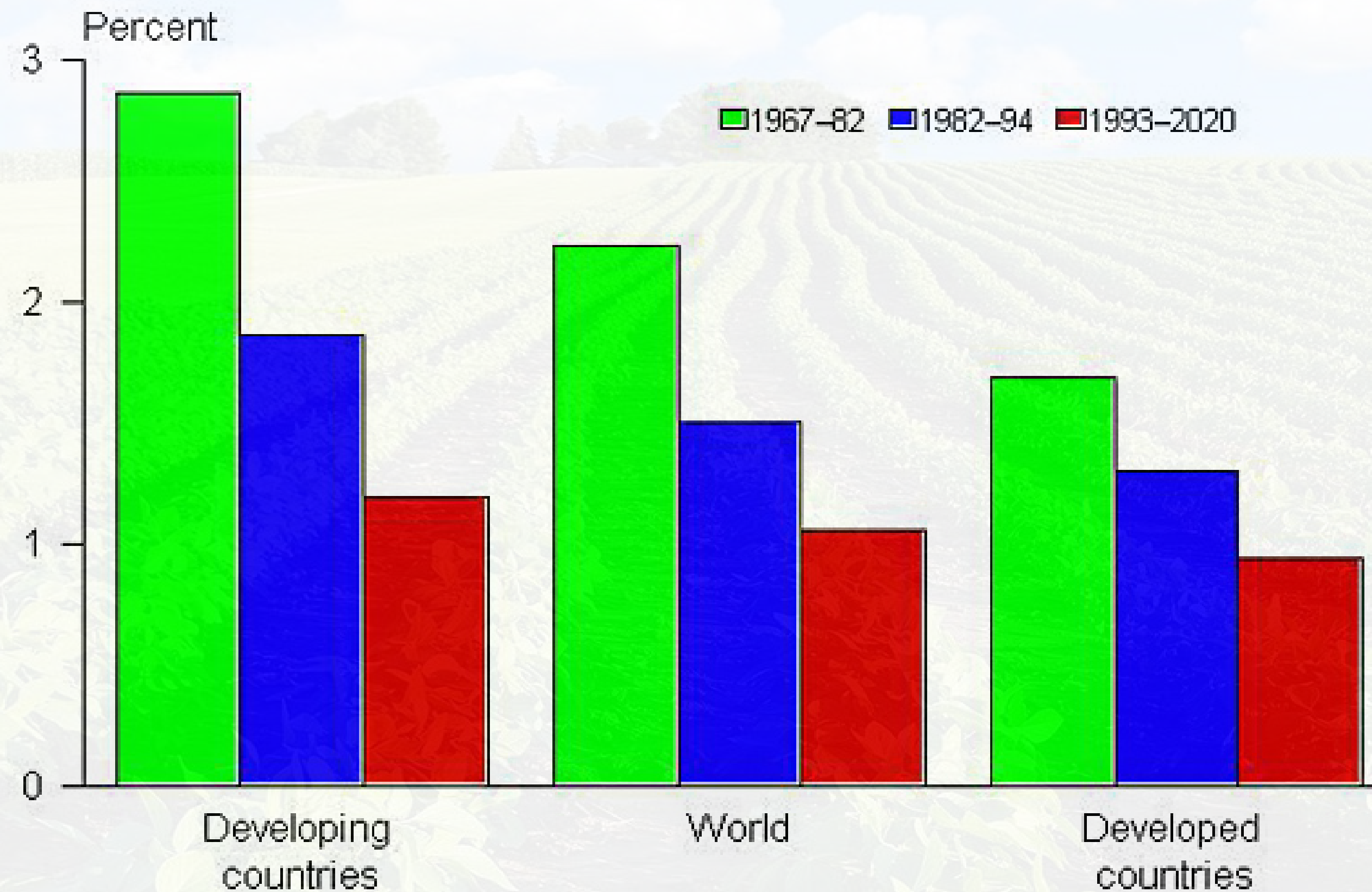
Lose 20-40% of crops each year

Cost of Annual Losses

- **\$220 billion USD for plant diseases**
- **\$70 billion USD for invasive insects**

Declining Productivity

**Annual growth in cereal yields,
1967–82, 1982–94, and 1993–2020**



Source: IFPRI IMPACT simulations.

Simplicity to complexity



Traditional Agricultural Sciences

- Reductionism
- World is linear – understanding parts individually
 - Soils
 - Plant genetics
 - Microbiomes or
 - Weather and environment

Real World Situation

- Complex system, non-linear organization
- Governed by multiple nonlinear interactions and multiple environmental variables

We need a global approach to elucidate, quantify, model, and potentially reverse engineer biological processes & mechanisms for their geophysical context

Decipher Phytobiomes

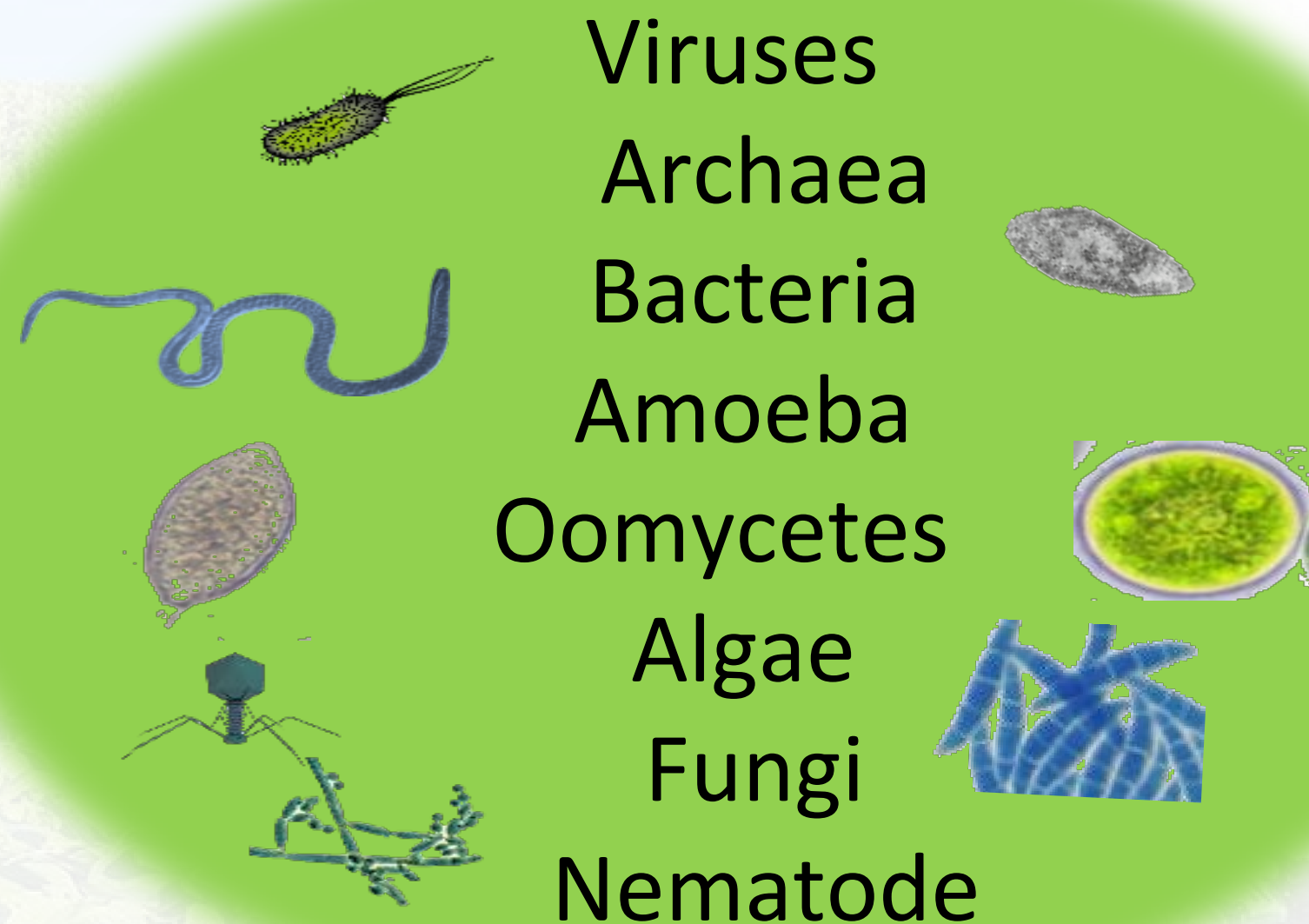
Phytobiomes

Climate

Crop plants, their environment, and their associated micro- and macro-organisms.

Plants

Micro- and Macroorganisms



Arthropods, Other Animals and Plants



Soils

“Biome” - Site specific environment

Associated organisms

Holy Grail of Phytobiomics

To understand, predict, and control emergent phenotypes for sustainable production of food, feed, and fiber on a given farm.

How?



The International Alliance for Phytobiomes Research

Who We Are

An international, nonprofit Alliance of industry,
academic, and governmental partners



Science For A Better Life



Vision

All farmers have the ability to use predictive and prescriptive analytics to choose the best combination of crop/variety, management practices, and inputs for a specific field in a given year taking into consideration all **physical** (climate, soil...) and **biological** conditions (microbes, pests, disease, weeds, animals....).



Strategy and implementation

- Industry leadership in identifying research, resource, and technology gaps (e.g., model development)
- Focus on pre-competitive science
- Facilitate linkages within and between industry and academia
- Coordinate projects to address gaps
- Empower industry growth and profitability in the phytobiomes space – connecting site specific biological and physical information for agriculture



Understanding and Predicting

- Develop, validate, and optimize accurate models that include all physical & biological components and their interactions
- Enable simple, simulation models that are functionally accurate to real world complex conditions – e.g., greenhouse studies that reflect field conditions
- Design systems level predictive and prescriptive analytics for on-farm implementation
- Create databases of near real-time environmental and biological data



Alliance Priorities

- A whole genome sequence database for microbes that includes geospatial data
- Accessible, curated strain repository for all agriculturally relevant microbes with back-up at ARS genetic resources preservation labs
- Multidisciplinary phytobiomes research coordination networks
- Standards development – sampling, storage, reference communities, reference datasets for analytical tool development
- Research linking site-specific and temporal physical & biological data for crops, forests, and grasslands
- Science to support the regulations that may exist for agricultural biologicals, including biopesticides and permitting



Working Groups

- Ag Data – physical & biological
- Standards
- Regulatory
- Climate/Weather



How to become involved

Scientific Coordinating Committee

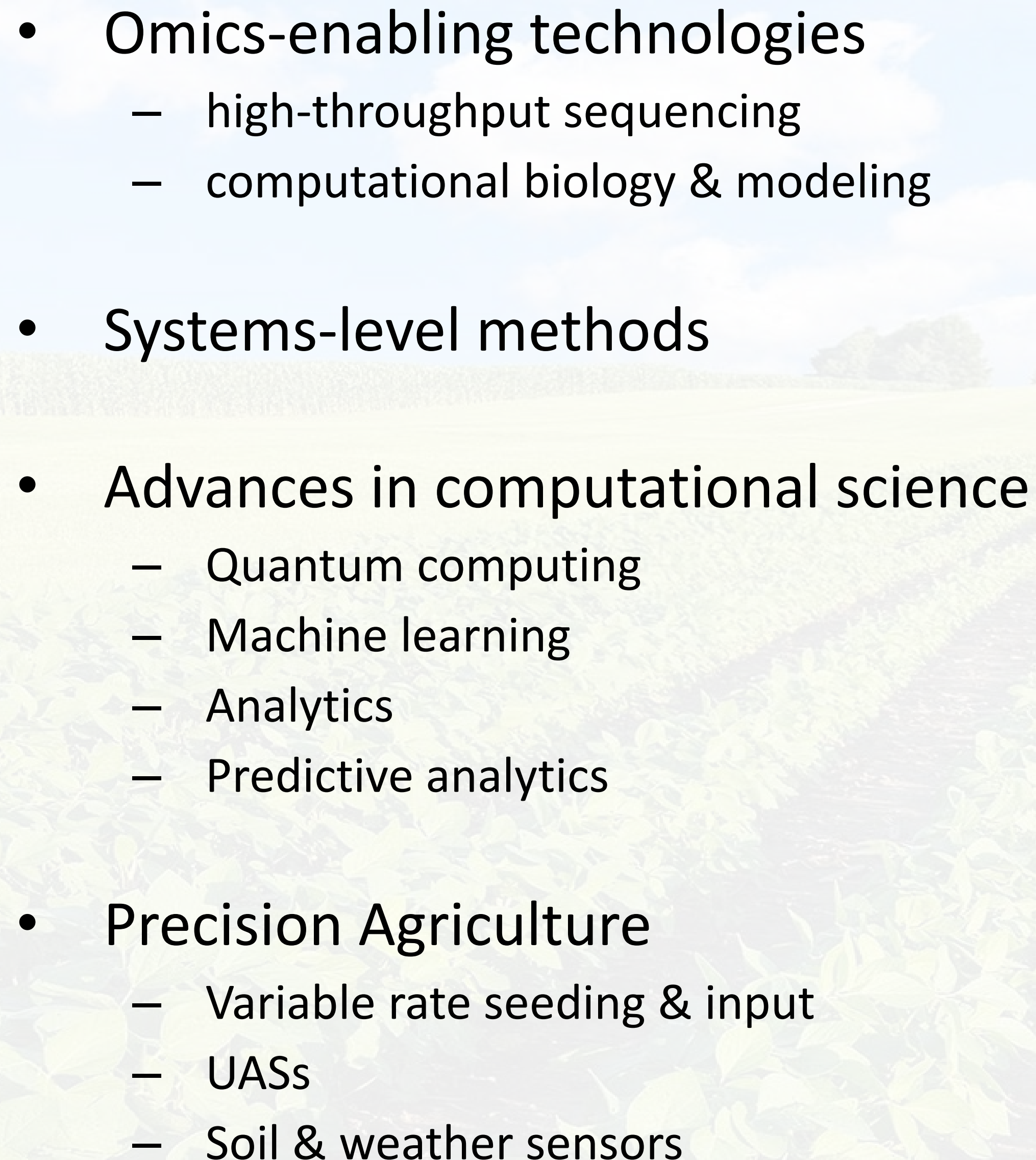
- ✓ Alliance sponsors
- ✓ Project leaders

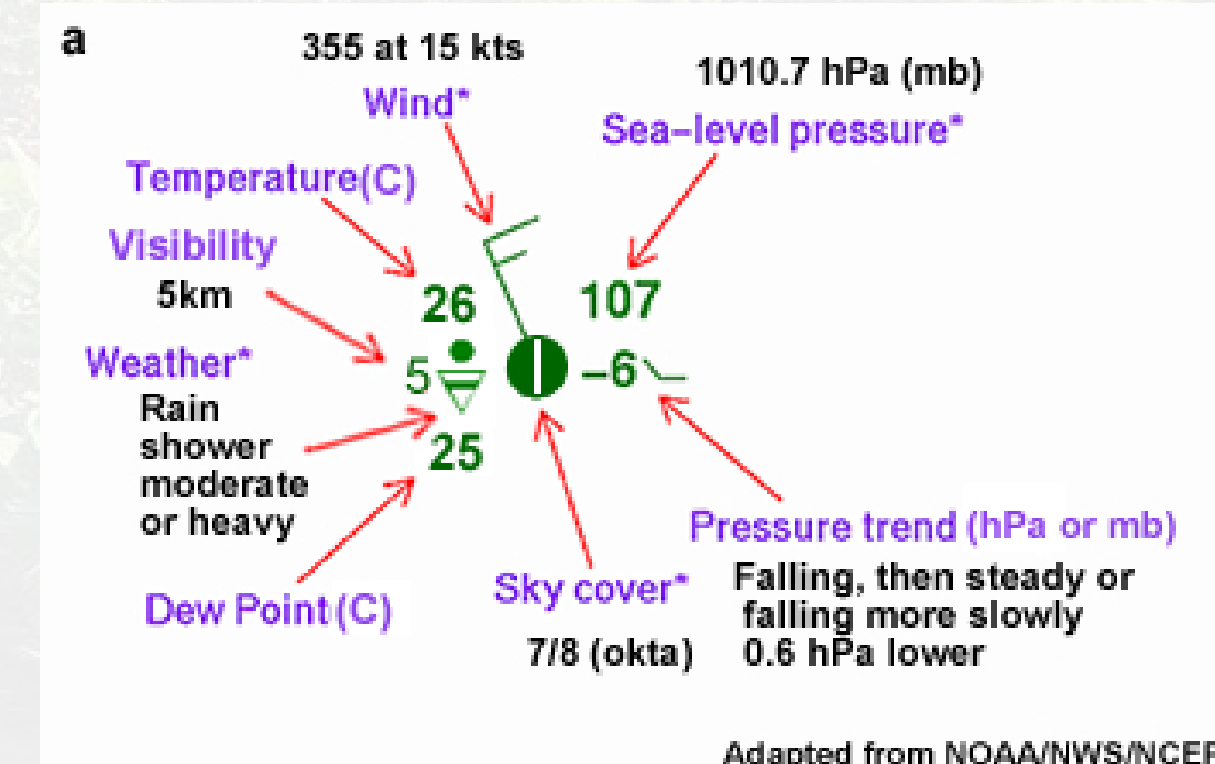
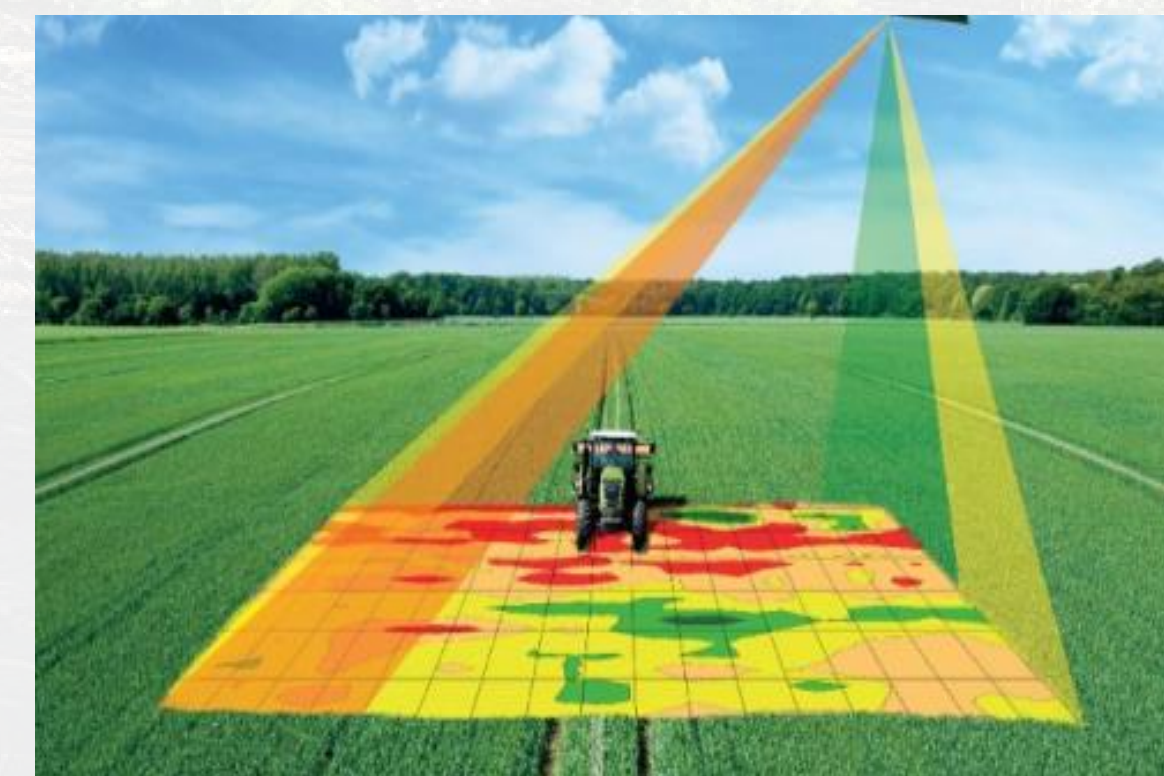
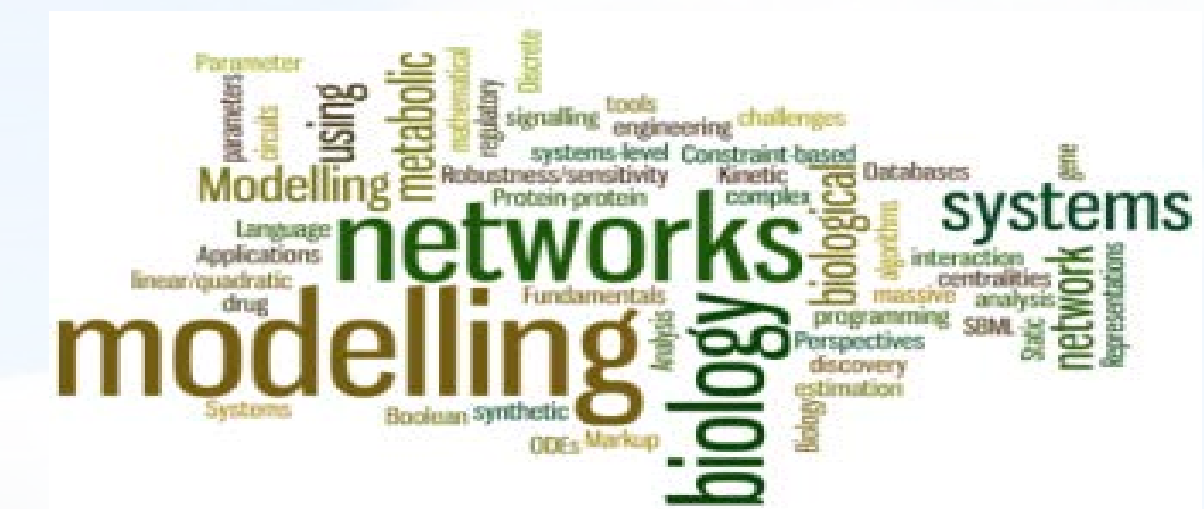
Alliance working groups

- ✓ Overall topical leader
- ✓ Involved in projects aimed at filling gaps in knowledge, resources, or tools



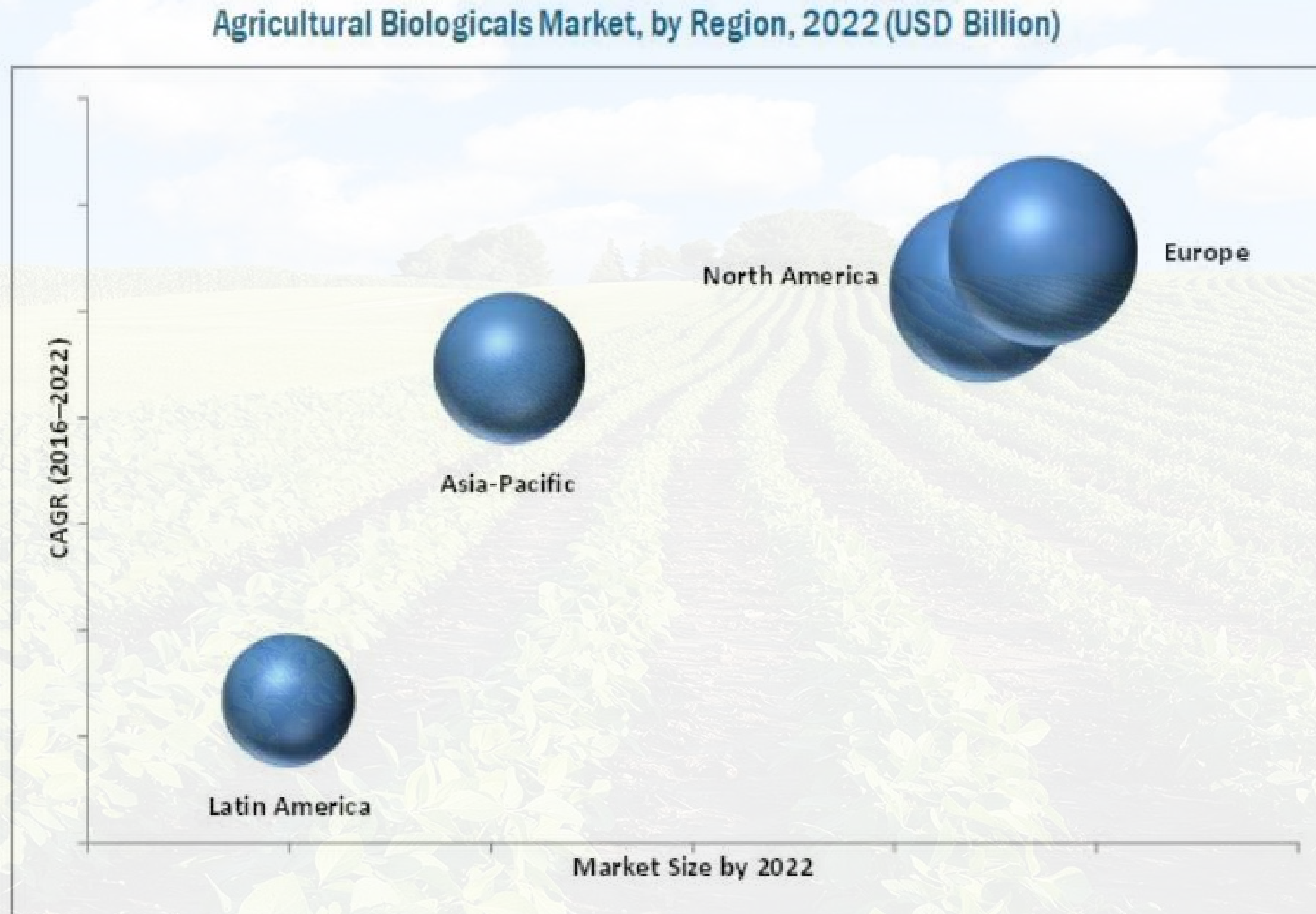
Why Now?

- 
- Omics-enabling technologies
 - high-throughput sequencing
 - computational biology & modeling
 - Systems-level methods
 - Advances in computational science
 - Quantum computing
 - Machine learning
 - Analytics
 - Predictive analytics
 - Precision Agriculture
 - Variable rate seeding & input
 - UASs
 - Soil & weather sensors



www.linkedin.com/pulse/foreign-affairs-precision-agriculture-revolution-ulrich-adam

Agricultural Biologicals



2016-2022
CAGR = 12.76%

Market equals
\$11.35 Billion in
2022

Source: Markets and Markets, 2017

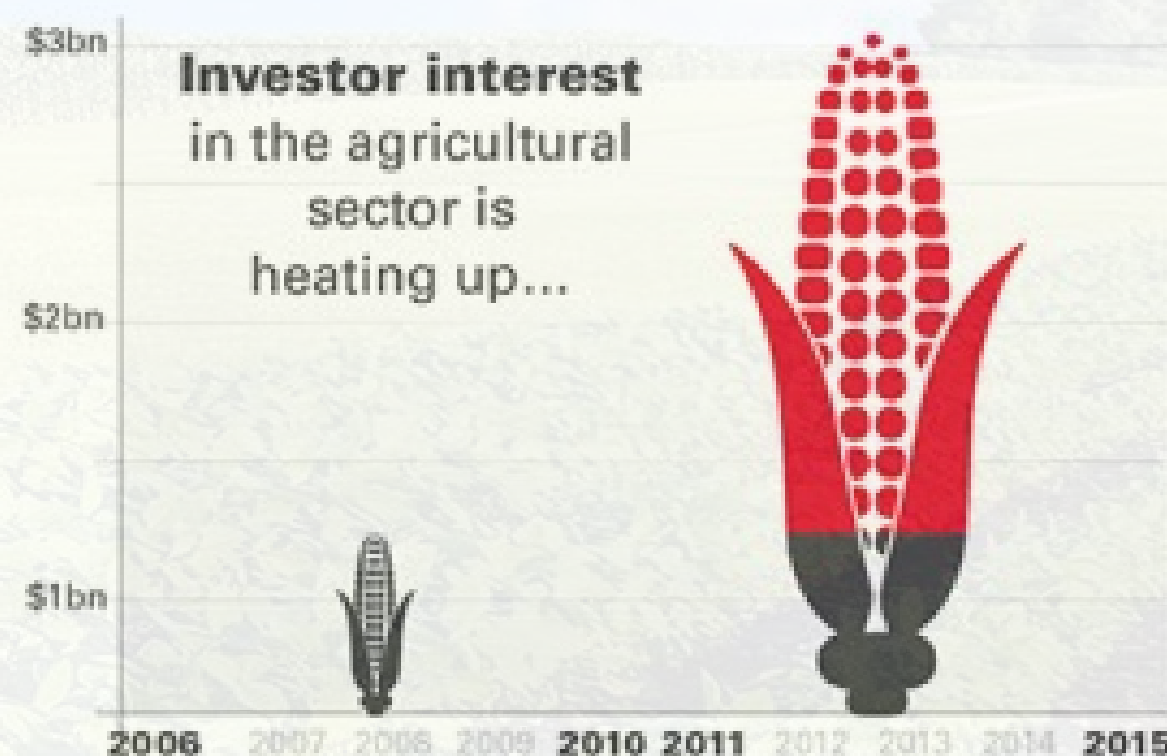


Growing Agricultural Investments



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The Growing Pace of Global Investment in Agriculture

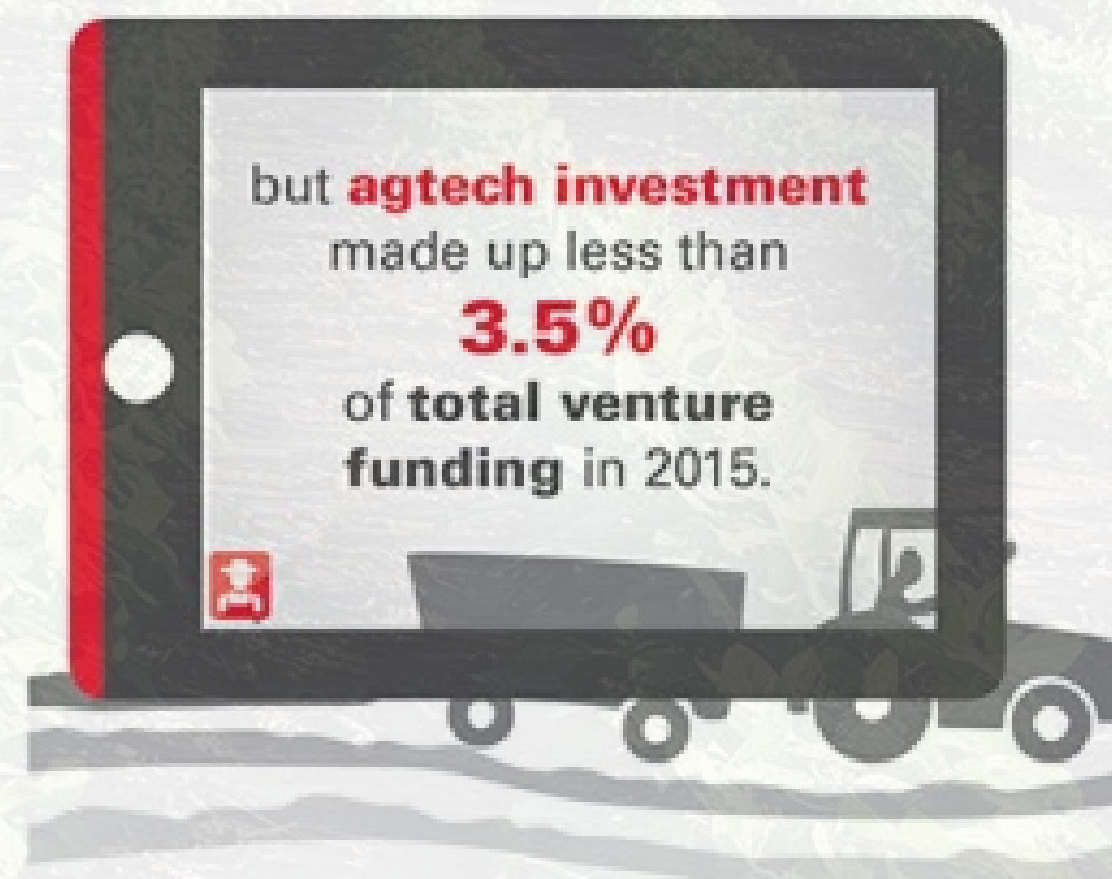


In 2006-2010, new funds raised an average of **\$1.24 billion** a year to invest in agriculture. The same figure more than doubled for 2011-2015 to **\$3.08 billion** a year.

And there's still room for investment to grow. **Agriculture** makes up nearly **7%** of **global GDP**,



but **agtech investment** made up less than **3.5%** of **total venture funding** in 2015.



Major agtech subsectors that received **funding** in 2015 include:

Irrigation & Water
(\$673 million),



Drones & Robotics
(\$383 million),



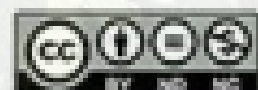
Soil & Crop Technology
(\$168 million),



Sustainable Protein
(\$160 million),



and
Indoor Agriculture
(\$77 million).



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Sources: AgFunder, Preqin, CIA World Factbook, Gro



Now is the time to

Join Us!



Acknowledgements

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